

## EM&V FORUM 2010 PROJECT SCHEDULE

January 2010

| <i>Projects Include Participation of All Forum States Unless Otherwise Noted</i>                                     | Q1 2010                           | Q2 2010                | Q3 2010  | Q4 2010   | Q1 2011 |
|--|-----------------------------------|------------------------|--|---|---------|
| <i>Planned Steering Committee and Project Committee Meetings</i>   | Feb PC, Feb SC                    | April PC, May SC       | July PC, Sept SC & PC                          | Nov SC, Dec PC  |         |
| <b>PROTOCOL DEVELOPMENT PROJECTS</b>   |                                   |                        |  |   |         |
| 2009-A2. Common EM&V Methods/Survey Savings Assumptions  | project completion                |                        |  |   |         |
| 2009-A3. Common Reporting Guidelines   | project completion                |                        |  |   |         |
| 2009-A4. EM&V Protocols in Capacity Markets:   |                                   |                        |  |   |         |
| A.4.1. New England ISO M&V Manual. Updates/Modifications   | on-going as needed                |                        |  |   |         |
| A.4.2. PJM Reliability Pricing Model M&V Manual  | on-going as needed                |                        |  |   |         |
| 2009-A5. Common Savings Assumptions (MD, DE and DC)  | In progress                       |                        |  |   |         |
| 2010 PD1: Common Approaches to Calculate/Address Net Savings   |                                   |                        | Scope to depend on outcome of B3 Scoping Paper |   |         |
| 2010 PD2: Common EM&V Methods for Emerging Technologies  |                                   |                        | Begin Project                                  |   |         |
| 2010 PD3: Guidelines for Incorporating EE into System Planning   |                                   |                        | Begin Project                                  |   |         |
| 2010 PD4: NAESB M&V Project - Technical Comments (2009 Budget)   | In progress                       |                        |  |   |         |
| 2010 PD5: Common Savings Assumptions - Add'l Measures (MD, DE, DC)   |                                   |                        |  |   |         |
| <b>RESEARCH &amp; EVALUATION PROJECTS</b>  |                                   |                        |  |   |         |
| 2009-B1: Loadshape Project:  |                                   |                        |  |   |         |
| Phase I - Survey Available Loadshape Data - COMPLETED Sept. 2009   |                                   |                        |  |   |         |
| Phase 2 - Two-part RFP Process - Commercial Lighting and HVAC  | RFPs Issued Dec 2009 and Jan 2010 |                        |  |   |         |
| B2: Measure Life/Persistence Study (New England and New York)  | In progress                       |                        |  |   |         |
| B3: Scoping Papers (Net Savings, Impact of EE on Codes)  |                                   |                        |  |   |         |
| B.3.1 Net Savings  | RFP Issued Jan 2010               |                        |  |   |         |
| B.3.2 Impact of EE on Codes and Standards  |                                   | Merge with RE3         |  |   |         |
| 2010-RE1: Develop Incremental Cost Assumptions for Priority  |                                   | Begin Project May/June |  |   |         |
| 2010-RE2: Loadshape Study - Part 2   |                                   |                        |  | Loadshape Study - Priority Measures Part 2                                      |         |
| 2010-RE3: Assess Impact of EE on Advancing Bldg Energy Codes   |                                   | Begin Project May/June |  |   |         |
| 2010-RE4: Part 2 priority measures or greater sampling for C&I Lighting  |                                   |                        |  | Measure Persistence -Part 2 or Increase Sample Size for Commercial Lighting TBD |         |
| 2010-RE5: Gas EE Measure Research/Impact Evaluation  |                                   |                        | Begin Project                                  |   |         |
| <b>EDUCATION &amp; INFORMATION ACCESS ACTIVITIES</b>   |                                   |                        |  |   |         |
| IA1: EM&V Forum website  | on-going updates/maintenance      |                        |  |   |         |
| IA2: EM&V Forum Library  | on-going updates/maintenance      |                        |  |   |         |
| IA3: Annual EM&V Forum Public Meeting  |                                   | Planning/Prep          | Hold APM in September                          |   |         |
| IA4: General Communications (quarterly Forum newsletter, monthly Project Committee updates, outreach to states, etc) | On-going                          |                        |  |   |         |
| <b>2011 Project Agenda Planning</b>  |                                   |                        |  |   |         |
| 2011 Project Planning with Forum Participants  |                                   | Planning               | Planning                                       | Steering Committee approval of 2011 Plan  |         |