

AIA Session 9: THE HAND-OFF AND STAYING IN SHAPE: OPERATIONS, MAINTENANCE, AND EDUCATION

1.22.15

Policy and Practice Perspectives

PRESENTATION SUMMARY



- 1. About NEEP
- 2. Predicted v. Actual Performance
- 3. The Handoff
- 4. Further Engagement and NE-CHPS
 - a. Integrated Design
 - b. Operations and Metrics
- 5. Total Cost of Ownership: Policies on the horizon
- 6. Case Studies and Exemplars
- 7. Resources



1. ABOUT NEEP

NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS

"Accelerating Energy Efficiency"

MISSION

Accelerate the efficient use of energy in the Northeast and Mid-Atlantic Regions

APPROACH

Overcome barriers to efficiency through Collaboration, Education & Advocacy

VISION

Transform the way we think about and use energy in the world around us.

One of six Regional Energy Efficiency Organizations (REEOs) designated by U.S. Dept. of Energy to work collaboratively with them in linking regions to DOE guidance, products





2. PREDICTED V. ACTUAL PERFORMANCE

PREDICTED V. ACTUAL PERFORMANCE



New Buildings Institute- (2008)
"Energy Performance of LEED New Construction Buildings"

- Required one full year of measured post-occupancy energy usage data
- Of 552 buildings, only 121 buildings (21 percent) respond with the necessary data
- Measured EUIs for over half the projects deviate by more than 25% from design projections, with 30% significantly better and 25% significantly worse.

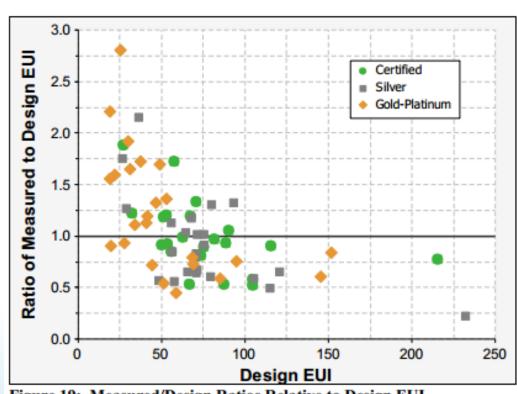


Figure 19: Measured/Design Ratios Relative to Design EUI

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DESIGNING TO REACH PREDICTED PERFORMANCE



Ideal world's Design/Construction Team

- Design Professionals
- The Owner
- Owner's Project Manager
- Commissioning Agent
- Facilities Director
- Occupants

But how often does this happen in practice? What are some of the advantages? Drawbacks?

More on this later...



3. THE HANDOFF

"THE HANDOFF": HORROR STORIES



- Coordination between the trades
- Real world horror stories
 - Non Accessible filters
 - Walls and finish work before electrical finished
 - "Job Security"

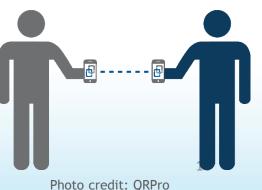
How can we move forward?



"THE HANDOFF": SUCCESS



- Planned replacements should be easily accessible
- Coordination between the trades
- Training and promotion
 - Building Operator Certification
 - Lakes Region Community College
 - February 20-May 29
 - \$1,480, reduced to \$740 if C&I customer of PSNH, Unitil, Liberty Utilities, or NHEC





4. IS FURTHER ENGAGEMENT THE ANSWER?

THE NE-CHPS METHOD...

- A. Background
- B. Integrated Design
- C. Operations and Metrics

BACKGROUND: WHAT IS NE-CHPS?



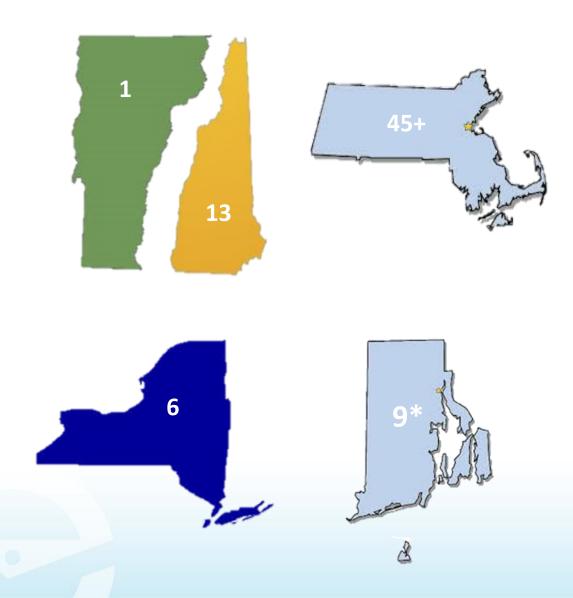
- NE-CHPS criteria is a points based new construction/renovation roadmap toward healthier, more efficient, and more productive schools
- For all schools from pre-K through community colleges.
- Stresses an integrated design process, indoor environmental quality, energy efficiency and building operation and maintenance practices that enable high performance without high costs

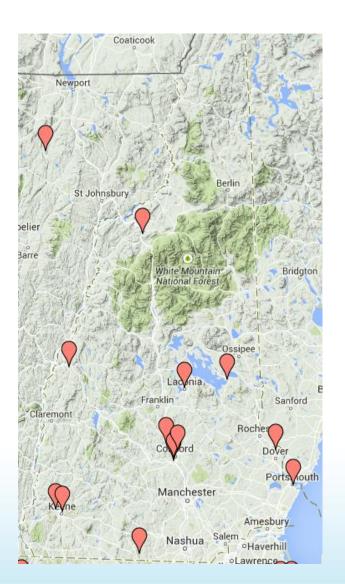




BACKGROUND: CHPS IN THE REGION







EXISTING NEW HAMPSHIRE NE-CHPS HIGH PERFORMANCE SCHOOLS



School Name	Location	Criteria Used	Status
Keene Middle School	Keene, NH	NE-CHPS Verified	Completed
Merrimack Valley High School	Penacook, NH	NE-CHPS Verified	Completed
Profile School	Bethlehem, NH	NE-CHPS Verified	Completed
Mason Elementary School	Mason, NH	NE-CHPS Verified	Completed
TNT Alternative School	Keene, NH	NE-CHPS Verified	Completed
Idelhurst Elementary School	Somersworth, NH	NE-CHPS Verified	Completed
Lebanon Middle School	Lebanon, NH	NE-CHPS Verified	Completed
Portsmouth Middle School	Portsmouth, NH	NE-CHPS Verified	Completed
Kingswood High School	Wolfeboro, NH	NE-CHPS Verified	Completed
Abbott-Downing Elementary School	Concord, NH	NE-CHPS Verified	Completed
Christa McAuliffe Elementary School	Concord, NH	NE-CHPS Verified	Completed
Mill Brook Primary School	Concord, NH	NE-CHPS Verified	Completed
Laconia Middle School	Laconia, NH	NE-CHPS Verified	Completed

THE CRITERIA: PREREQUISITES

Integration and Innovation

- Integrated Design
- Educational Display
- Crime Prevention through Environmental Design

Operations and Metrics

- Facility, Staff, and Occupant Training
- Performance Benchmarking
- Indoor Environmental Management Plan
- Integrated Pest Management
- Anti-Idling Measures
- ENERGY STAR Equipment and Appliances

Indoor Environmental Quality

- HVAC Designed to ASHRAE 62.1
- Outdoor Moisture Management
- Low Emitting Materials
- Daylighting: Glare Protection
- Views
- Acoustic Performance (35 dBA)

Energy



- Commissioning
- Environmentally Preferable Refrigerants
- Local Energy Efficiency Incentive & Assistance

Sites

- Site Selection
- Site and Building Best Practices

Materials and Waste Management

Storage and Collection of Recyclables

Minimum Construction Site Waste

Management



THE CRITERIA: METRICS AND EXAMPLES



Seven Basic Metrics	Related Example	
1. Integrated Design Process	Architects consult with commissioning agents, teachers, and students	
2. Indoor Environmental Quality	Walk-off mats keep pollutants outside	
3. Energy Usage	Photosensor activated lighting	
4. Water Usage	Low-flow toilets & waterless urinals	
5. Site Selection/Development	Facility located near public transportation	
6. Materials & Waste Management	Locally produced materials	
7. Operations & Metrics	Occupant behavior seminars	



4. THE NE-CHPS METHOD:

A. INTEGRATED DESIGN

INTEGRATED DESIGN PROCESS

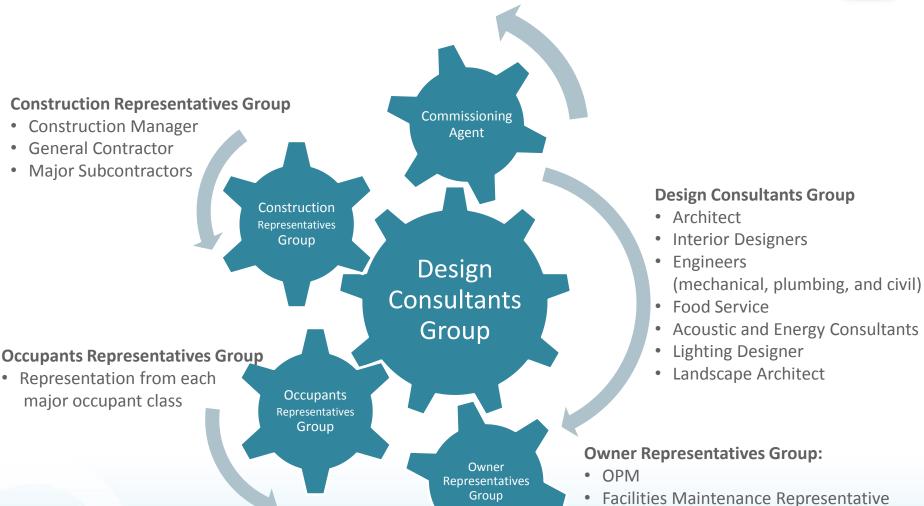


- •BC- Before construction
- Perform two integrated design team workshops
 - One prior to the end of the schematic design phase
 - One prior to the construction documentation phase

But who participates?

NE-CHPS: INTEGRATED DESIGN PROCESS





District or School Capital Project Staff

Utility Representative



4. THE NE-CHPS METHOD:

B. OPERATIONS AND METRICS

NE-CHPS: OPERATIONS AND METRICS



- A. Facility staff and Occupant Training
- B. Post Occupancy Transition Plan
- C. Systems Maintenance Plan
- D. Computerized Maintenance Management Systems
- E. Occupant Engagement
- F. Performance Benchmarking
 - i. Portfolio Manager
 - ii. Data Access and Green Button



Facility Staff and Occupant Training (Required)

- Facility staff required to receive training and documentation on all building systems including all high performance characteristics, as well as the commissioning scope of work
 - Provided by construction contractor and reviewed by commissioning agent
- Key occupants are provided with training within 30 days of occupancy on any user operable of lighting, heating, and cooling systems.
 - Training re-occurs on an annual basis
 - Brief users' guide provided for all other occupants
- Commissioning agent responsible for reviewing all training documentation
- Building operator responsible for follow-up trainings



Post Occupancy Transition Plan (Credit)

1. Reach Out

Brief post-occupancy survey to obtain feedback

2. Engage

 Post occupancy transition meeting of key stakeholders three months after substantial completion

3. Enhance

 Design and commissioning team use feedback to enhance building performance post-occupancy

Systems Maintenance Plan

- Putting our fires
- Plan ahead, set aside time, money
- Document maintenance













Systems Maintenance Plan- Saves money!

DECREASES

- Equipment replacement costs over time
- Renovation costs because fewer large-scale repair jobs are needed
- Overhead costs (such as utility bills) because of increased system efficiency





Systems Maintenance Plan- What's included?

Electrical Systems:

- Lighting fixtures and controls (daylight, occupancy, timing switches, etc.)
- On-site renewable solar electric or wind systems
- Telecommunication systems
- Electrical distribution systems
- Life and safety systems

HVAC Systems:

- HVAC systems (such as hot water systems, chilled water systems, central air systems, ventilation systems)
- Domestic hot water systems
- Energy Management system
- Renewable energy heating systems (if applicable)

Plumbing Systems:

- Flow control devices
- Pumping systems
- Special hazardous waste treatment systems (e.g. for lab

wastes)

- Domestic hot water systems
- Graywater systems (if applicable)

Building Envelope and Roofing Systems (particularly acid management)

Significant Plug Loads

Other High Performance systems as applicable.



Computerized Maintenance Management System

- Not required, but encouraged
- Automatic scheduling and tracking of maintenance procedures
 - Distribution of work orders
 - Compilation of repair/replacement records
- May be integrated with other software programs, such as the energy management system
 - Can offer critical alarm notifications from BAS intelligent building devices





Occupant Engagement

- LEED Dynamic Plaque
- Measures Energy, Water, Waste, Air, and Transportation in real time
- But... no requirement for real-time data; only as frequent as project team chooses
- Data uploaded via building automation system, Energy Star Portfolio Manager, manual input, etc...



Photo credit: www.leedon.io



Occupant Engagement

- Green Teams
- Shutting lights off
- Open / closing windows

See it in Action:

Energy Behavior Program in the Workplace: An Energy and Cost Savings Initiative from New Hampshire State Government

According to ACEEE 2012 report, "Greening Work Styles: An Analysis of Energy Behavior Programs in the Workplaces," government and institutional buildings are the best candidates to take the lead in promoting and set an example for energy behavior programs. An analysis of the reviewed case studies reports energy savings between 4% and 75% from standalone behavior program to comprehensive project with behavior component. Notable shared strategy among successful behavior programs is the use of community-based social marketing techniques and effective communication tools to engage building occupants.

As part of the interagency effort to encourage energy-savings behavior among state employees both at work and at home, New Hampshire recently launched an initiative that uses personal pledge forms asking employees to commit to various energy-saving actions, such as shutting off lights or unplugging appliances when not in use. The initiative accompanied with the use of prompt signs as action cue throughout state agency further increases the visibility of the program. The ACEEE 2012 study notes that personal pledge forms made in public often lead to a higher rate of actual action.

Occupant Engagement



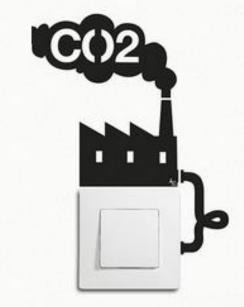




Please, switch me off

www.neep.org





Please, shut down the computer

www.neep.org







Please, don't leave the faucet running

www.neep.org



www.neep.org





Performance Benchmarking (Required)

 Annual tracking of energy performance (building owner/facility manager's responsibility)

Industry standard=

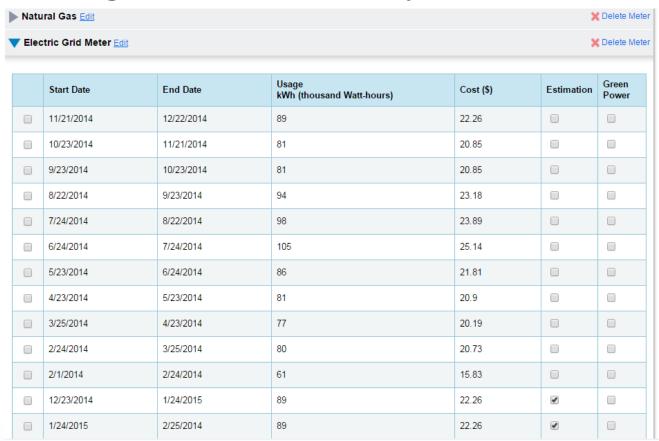


BUT...

"I don't have time to track down and input 12 months worth of utility bills from four different utilities..."



Portfolio Manager Manual Data Entry





Data Access

- •US Department of Energy' Green Button Initiative
 - Download energy utility data in standardized format



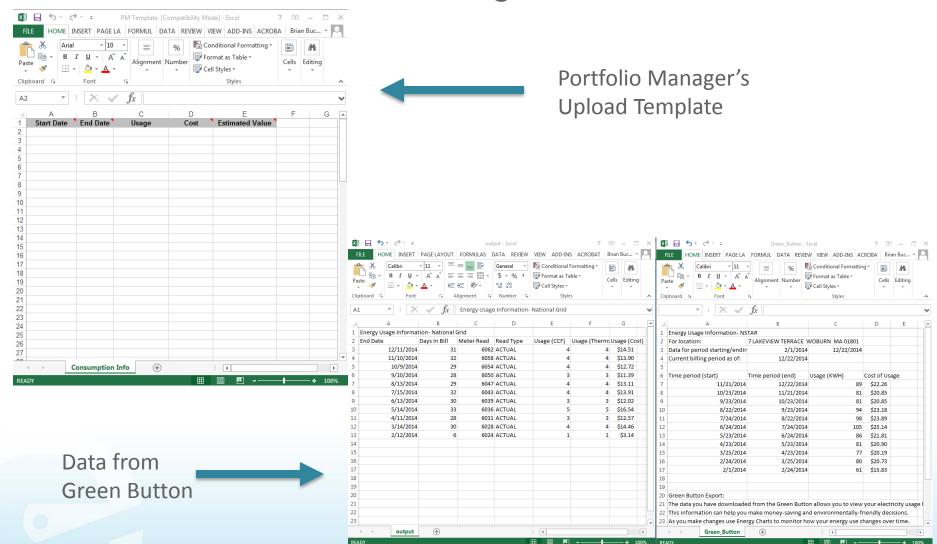




- •US DOE's Apps for Energy challenge (en.openEl.org)
 - •166 web apps, 36 mobile apps, 82 desktop apps
- Also, Portfolio Manger Web Service Data Exchange
 - Only with select few utilities



Green Button and Portfolio Manager



WHO OFFERS GREEN BUTTON?



(Northeast and Mid-Atlantic Region)

Currently uses

- Pepco Holdings
- National Grid
- Baltimore Gas and Electric
- Bangor Hydro Electric Company
- Consolidated Edison
- Connecticut Light and Power
- NSTAR
- Public Service of New Hampshire
- United Illuminating
- Western Massachusetts Electric Company

Future Commitments

- Central Maine Power
- Efficiency Vermont
- PPL Electric Utilities
- PECO
- West Penn Power





5. TOTAL COST OF OWNERSHIP: POLICIES ON THE HORIZON

TOTAL COST OF OWNERSHIP



Policy land...

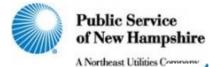
- A. Efficiency Program Incentives
- B. Outdoor lighting and LEDs
- C. Lighting controls
- D. Plug Loads and Advanced Power Strips
- E. Photovoltaic Ready
- F. Electric Vehicle Ready
- G. Energy Storage and Grid Defection

EFFICIENCY PROGRAM INCENTIVES



Check Before Purchase!!









HERE WITH YOU. HERE FOR YOU.





Western Massachusetts

A Northeast Utilities Company





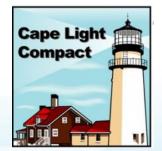














The Northeast Utilities System





Electric





OUTDOOR LIGHTING AND LEDS

ne

Cost Savings

- ☐ Energy Cost-Savings (uses 50% less energy)
- ☐ Maintenance Cost-Savings (~\$50/lamp/year)



Collateral Benefits

- ☐ Extended Lifecycle
- ☐ Reduced Carbon Emissions
- ☐ Reduced Light Pollution at Night
- ☐ Lighting Quality
- ☐ Durability Impedes Vandalism
- ☐ Great Perceived Security



See in Action:

New Hampshire Communities Taking Advantage of PSNH Municipal Smart Start Program to Upgrade Streetlights

The <u>Smart Start Program</u> offered by Public Service of New Hampshire (PSNH), an electric utility, assists municipalities installing energy-saving measures with no up-front costs. Payments can be made over time through an added cost, which is calculated to be less than the monthly savings to a municipal facility's monthly electric bill. Municipalities benefit from both the payment plan and savings obtained from lower energy costs.

Thanks to the PSNH's Smart Start program, several New Hampshire communities have been able to make important energy saving <u>upgrades to their streetlights</u> by replacing inefficient fixtures with more energy-efficiency ones. For example, towns of Bristol, Chesterfield, Jaffrey, and Marlow converted a total of 479 inefficient streetlights, with an estimated conversion cost per town ranging from \$10,904 to \$91,038. Savings are estimated to range between 15 to 30 percent of an annual municipal street lighting bill.

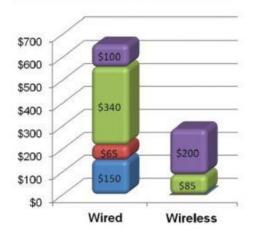
BUILDING LIGHTING CONTROLS

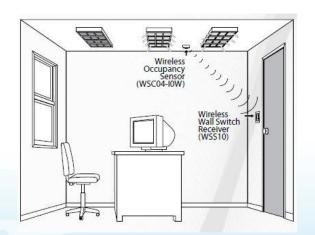


Types (to name a few):

- Photosensor-based (reactive to daylighting)
- Scheduled (on a timer)
- Motion sensitive (Ceiling or wall mount- ceiling preferred)
- Wireless controls are cost-competitive in many applications

WIRED VS. WIRELESS COSTS











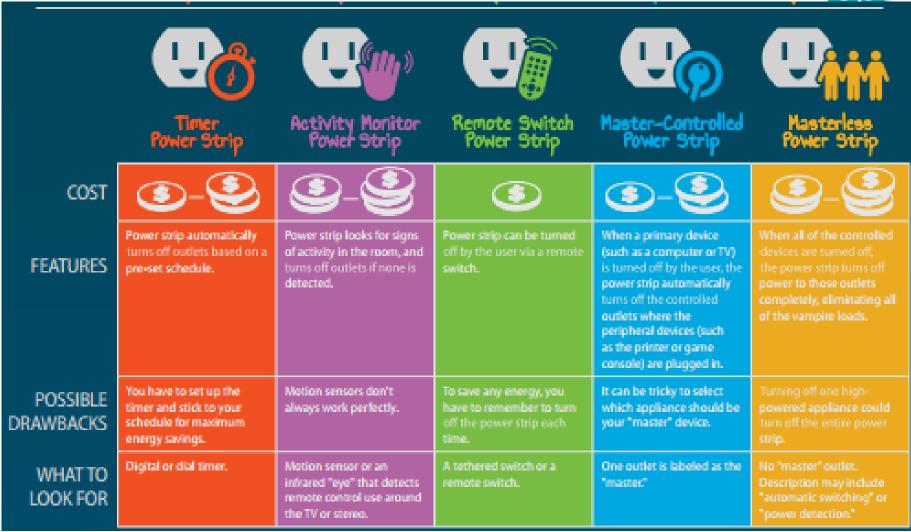
BUILDING LIGHTING CONTROLS



- Lighting controls can serve as a gateway to the internet of things
- Networked, IP addressable
- Sensor node in a broader intelligent network
- Occupancy sensors integrate into building automation system, interacting with:
 - Lighting and controls for natural light optimization
 - Electrochromic windows
 - Plug load controllers
 - Security protocols
 - HVAC
 - Etc.
- NEEP's CALC project attempting to bring order to protocol chaos

ADVANCED POWER STRIPS





Infographic Credit: Lawrence Berkley National Labs

PHOTOVOLTAIC READY



Business Model Innovation will soon bring solar to all at no up front cost...

Third party turn-key project developers around the country:
 Solar City, SunRun, Sungevity, Vidaris, Real Goods Solar

What is Photovoltaic ready?

 Traditional wisdom says a roof area facing due South at pitch roughly equivalent to average angle of the sun in the sky

But... Dynamic Pricing/Time of Use rates are coming...

 Peak Energy usage occur later in the day, suggesting a westward tilt of PV systems





PLUG IN HYBRID ELECTRIC VEHICLE READY



Chevy Volt

- \$39,995 MSRP
- 38 mile electric range



Photo Credit: Wikimedia

Ford CMAX Energi

- \$33,745 MSRP
- 20 mile electric range

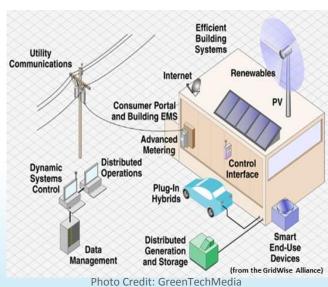


Toyota Prius

- \$32,795 MSRP
- 10 mile electric range



Photo Credit: Wikimedia



ELECTRIC VEHICLE READY



Tesla Model S

- 265 miles range
- Costs \$69,900
- BUT model 3 coming in 2017 for \$35,000





Nissan Leaf

- 75 miles range
- \$200/month lease
- Costs \$21,510(after tax credit)



Photo Credit: Slate



Chevy Bolt (projected 2017)

- 200 miles range
- \$30,000 (after tax credit)

BMW 13

Photo Credit: Car and Driver

• 80 miles range



ENERGY STORAGE AND GRID DEFECTION





Photo Credit: RMI





6. CASE STUDIES

THREE NEW HAMPSHIRE CASE STUDIES



1. Profile School

Bethlehem, NH (2008)

2. Merrimack Valley High School

Penacook, NH (2008)

3. Keene Middle School

Keene, NH (2011)

4. Paul W. Crowley East Bay Met Center

Newport, RI (2013)

PROFILE SCHOOL

Bethlehem, NH - NE-CHPS Verified (Renovation)





Profile School Bethlehem, NH (2008)

High Performance Features:

- •90% of the classrooms do not need air conditioning
- •Indoor spaces receive 100% outdoor air ventilation
- three-part entry mat system stop pollutants at the door
- •60% local construction materials
- •Community shared-space policy uses the school as a teaching tool

"The air quality is unbelievably different."

-Principal Michael Kelley

MERRIMACK VALLEY HIGH SCHOOL

Penacook, NH - NE-CHPS Verified (Renovation)





Merrimack Valley High School Penacook, NH (2008)

High Performance Features:

- Air exchange/ventilation system
- Wood chip-fired boiler
- Hydronic heating distribution system
- Building envelope sealing
- •Electrical improvement (lighting, pumps, motors, controls, remote sensing etc.)

61% energy cost savings

(prior condition as baseline)

KEENE MIDDLE SCHOOL

Keene, NH - NE-CHPS Verified (New Construction)





Keene Middle School Keene, NH (2011)

High Performance features:

- Wood chip heating plant
- 30,000 gallon rainwater harvesting system
- Reflective roof surface
- Extensive daylighting
- Heat recovery ventilation
- Energy management system
- Energy efficient lighting

34.5% energy costs savings

(projected from baseline)

Newport, RI



General Information

Location: 115 Girard Ave., Newport, RI 02840 Scope: 16,800 square feet, new construction 5,000 sqft of sheltered exterior program space Cost: \$8.8 million (including land purchase)

Completion: January 2014

Enrollment: 180 high school students

Project Team

Architect: Robinson Green Beretta Co. Engineering: Odeh Engineers/ Stantec, Inc.

Construction: Gilbane, Inc.



"The greatest aspect of this school is the incredible indoor air quality"

-Taylor Rocc

Teacher, East Bay Met School

Net Zero Facility:

- Maximize natural day lighting through building orientation.
 - 150kW Photovoltaic system
 - Air tight building enclosure
 - Super insulated shell
 - · "Cool roof"
 - Innovative ventilation system
 - · Geo-thermal heat pump
 - · LED Lighting / Day Lighting Control
 - · Water efficient fixtures
 - Rainwater Harvesting

School as a Teaching Tool:

- · Recycling Program
- Energy Tracking w/ EPA Portfolio Manager
- Drinking water sampling program
- School/Community Garden
- Green Team
- Indoor Environmental Management Plan
- Integrated Pest Management Plan





- Commissioned systems:Heating Hot Water SystemsEnergy Recovery Unit
- Geo-Éxchange System & Ground Source Heat Pumps
- Solar Thermal Domestic Hot Water System
- Rainwater Harvesting System
- Energy Metering & Dashboard



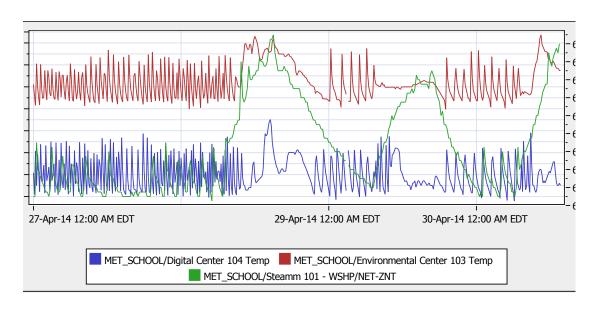
- First year energy use monitoring indicates that the East Bay MET Center has used approximately 15% more energy than predicted. Primary causes of higher energy use than predicted are:
 - Operator error
 - Ground source heat pump integration issues
 - Solar thermal system operational issues
 - Occupant behavior

ne ep



- Vacation and holidays were not programmed into the Building Automation System (BAS) resulting in the building running in occupied mode for multiple days that were not predicted.
- The heating hot water plant was not turned off during summer months as predicted.





- Ground source heat pumps operate per Original Equipment Manufacturer (OEM) controls and serve the same spaces as field controlled fin tube radiation.
- Trend data indicates that ground source heat pumps are not operating to maintain the unoccupied temperature setpoint.

Newport, RI





Solar Thermal

- Operational issues were identified with the 3-way valve during functional performance testing.
- During first year monitoring it was determined that the 3way valve was not modulating to circulate solar thermal energy to the pre-heat tank due to a faulty panel temperature sensor.
- Proper operation of the solar thermal system is predicted to save 5,860 kWh or approximately 20,000 kBtu per year.





- Spaces designed as workrooms are being used as private offices.
- Space temperature setpoints set above (or below) assumptions used in energy modeling
- Stuff!! Items that were not intended to be in the building are in the building. (e.g., portable refrigerators, fans, task lights, holiday lights)

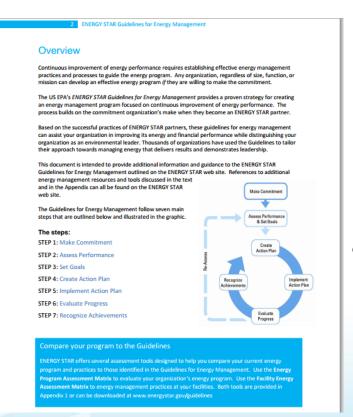


7. RESOURCES

US DOE/EPA RESOURCES



- Better Buildings Challenge
 - States, municipalities, corporations commit to reducing energy usage by 20% over five years
 - Summit May 27-29,2015





ENERGYSTAR

Guidelines for Energy Management

NEXT STEPS: NEEP RESOURCES

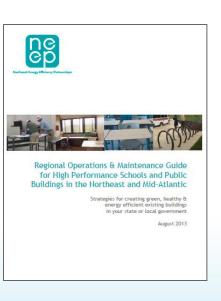
For further info:

- Visit the NEEP's NE-CHPS <u>website</u>
- Access the <u>latest version</u> of NE-CHPS
- Check out the Public Buildings Operation & Maintenance Guide
- Contact:
 Brian Buckley at <u>bbuckley@neep.org</u>
 Carolyn Sarno at <u>Csarno@Neep.org</u>











QUESTIONS/COMMENTS?