EM&V Support of:

Critical Trends in Program
Implementation

NEEP EM&V Forum

March 31st, 2016



#### About VEIC

- Over 25 years of reducing economic and environmental costs of energy use
- Comprehensive approaches, high-impact results
- Energy efficiency, renewable energy, and transportation
- National and international clients
- Program design and evaluation
- Transformative policy, advocacy, and research
- Clients: government agencies, regulators, utilities, foundations, and advocates











#### Trends Influencing Efficiency Programs

- Increasingly dynamic T&D load shapes
- Cheap energy
- Clean Power Plan / focus on Carbon
- More unregulated competition
- Proliferation of data, technology, and analytics
- Societal expectations for mass personalization
- Political pushback on efficiency
- Communities taking action where state and federal support lag
- Connecting non-energy benefits to our work

# Where does that take Us?

Imperative to create new

**VALUE** 

# CUSTOMERS & COMMUNITIES

Creating alignment and capturing new benefits from actionable information



# ENERGY INFRASTUCTURE

Making efficiency a more active resource solving specific T&D and emissions issues



#### PROGRAM IMPLEMENTERS

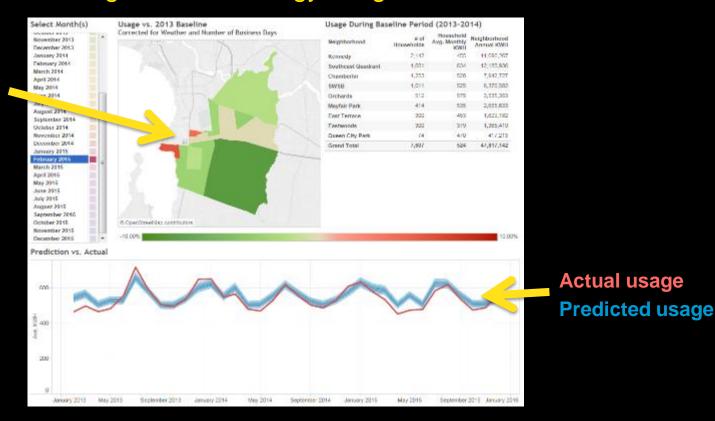
Higher **performance** and greater **return** 



### **Example 1: Community Performance**

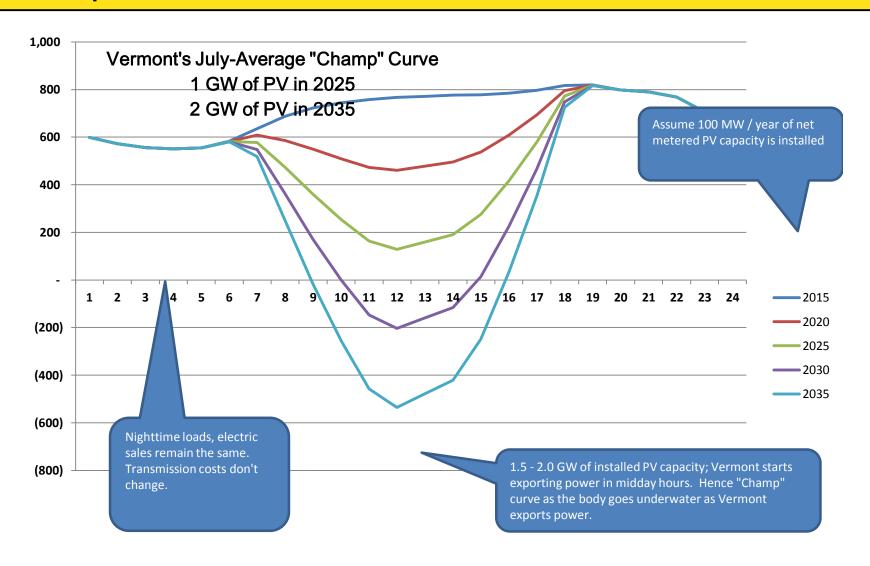
Ability to drill down to neighborhoods and use AMI data to model weather-dependent neighborhood energy usage relative to a baseline.

Better than baseline Worse than baseline





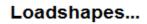
#### Example 2: New Load Curves and Solutions



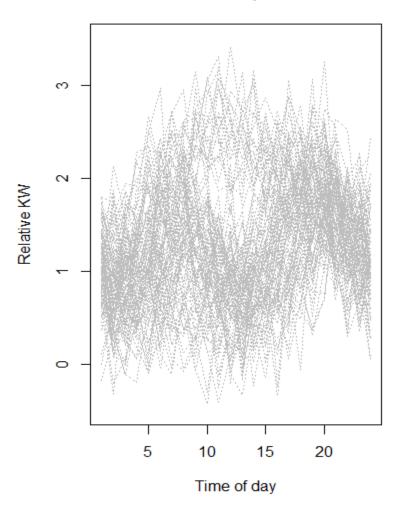
Credit: Shawn Enterline, Power Supply Project Manager at Green Mountain Power

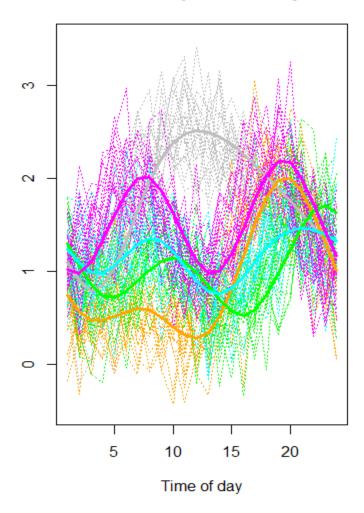


### **Example 3: Driving Efficiency and Savings**



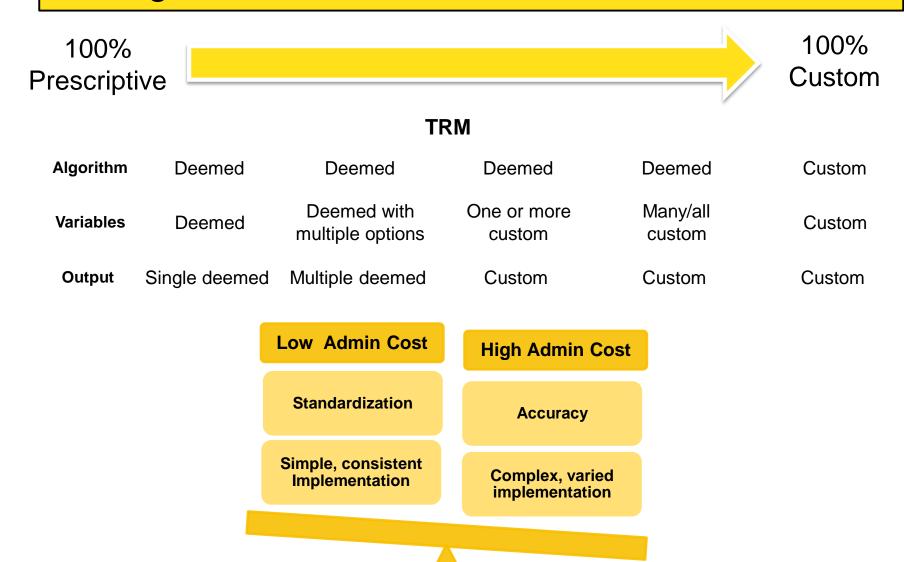
#### **Loadshape Discovery**







#### Moving Toward "Mass" Personalization





#### EM&V 2.0 – Designing for Efficiency Future State

#### Design with the outcome in mind – EM&V that is:

- Supportive of efficiency's future direction
- Supporting different attribution models
- Faster / Cheaper
- More accurate
- More transparent
- More connected to the programs
  - help us understand customers, improve realization and inservice rates, ID maintenance needs, etc.
- What can we change right away?
- What will it take (regulatory, skills, resources)?
- When is it evolution versus revolution?

## **Thank You**



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